

The Cayman Islands Stock Exchange  
Elizabethan Square, 4<sup>th</sup> Floor  
P.O. Box 2408  
George Town  
Grand Cayman KY1-1105  
Cayman Islands  
(the "**Exchange**")

**BY EMAIL**

11th September 2018

**RE: CSX LISTING RULE 8.106**

Dear Sir or Madam

We are writing with reference to the following notes issued by Merlin Aviation Holdings DAC (the "**Issuer**") and admitted to the official list of the Exchange on 23 December 2016:

- a) the US\$209,000,000 Class A Fixed Rate Asset Backed Notes, Series 2016-1 (the "**Class A Notes**");
- b) the US\$25,100,000 Class B Fixed Rate Asset Backed Notes, Series 2016-1 (the "**Class B Notes**"); and
- c) the US\$16,700,000 Class C Fixed Rate Asset Backed Notes, Series 2016-1 (the "**Class C Notes**"); and
- d) the US\$67,750,000 Class E Notes, Series 2016-E (the "**Class E Notes**", and together with the Class A Notes, the Class B Notes and the Class C Notes, the "**Notes**").

We hereby give notice to the CSX that, effective as of 24 August 2018, the Issuer's registered office is as follows:

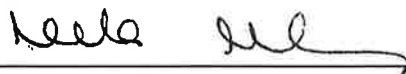
Block A  
George's Quay Plaza  
George's Quay  
Dublin 2  
Ireland.

We would be grateful if you would please update your records in due course to reflect the above change in registered office.

Please note that all other contact details, including fax and phone numbers, will remain the same.

Yours faithfully

**MERLIN AVIATION HOLDINGS DAC**

By:   
Name: Nikola Murphy

Title: Director